

Q1 2026 MARAFIQ EARNINGS CALL

18th May 2026



PRESIDENT & CEO MESSAGE

Your Integrated Utility Partner in Power, Water and Gas

مرفق
MARAFIQ



Mohammed Berki Al-Zuabi
President & Chief Executive Officer

ESG Q1 2026 ACHIEVEMENTS

Your Integrated Utility Partner in Power, Water and Gas

1

Emissions intensity reduced despite operational growth, demonstrating effective decoupling of production expansion from environmental impact.

2

Cleaner fuel adoption accelerated, with increased gas utilization supporting improved combustion efficiency and lower carbon intensity.

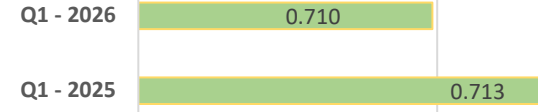
3

Fly ash significantly reduced, reflecting enhanced operational efficiency and improved fuel management practices.

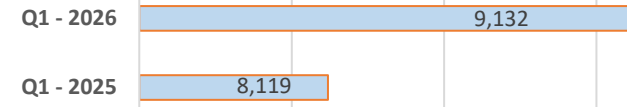
4

Achieved 100% reuse and recycling of fly ash and waste oil, ensuring that all generated materials were fully recovered in alignment with circular economy principles.

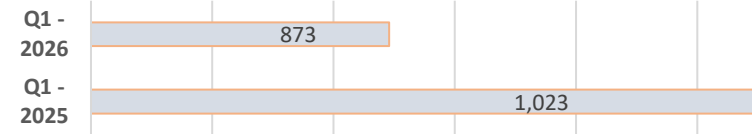
Emission Intensity Kg CO2e/ kWh



Gas Consumption MMSCF



Fly Ash Generation (Tons)



Q1 FINANCIAL OVERVIEW

Your Integrated Utility Partner in Power, Water and Gas

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REVENUE

ﷲ 1,814.57 Million
6.49%



EARNINGS PER SHARE

ﷲ 0.51/share
8.51%



FREE CASH FLOW

ﷲ 443.78 Million
64.10%



NET INCOME

ﷲ 127.56 Million
8.16%



EBITDA

ﷲ 720.94 Million
(3.58) %



DEBT TO EQUITY (Times)

3.13x
(6.43)%

“KPIs are compared with last year results”

Q & A

INVESTOR RELATIONS

Website: <https://www.marafiq.com.sa/en/investor-relations/overview/>

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Enabler for Sustainable Industry Growth

Thank You

Committed to Excellence
in Power, Water and Gas